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6 Attorneys for USACM Liquidating Trust

7 **UNITED STATES BANKRUPTCY COURT**

8 **DISTRICT OF NEVADA**

9 In re:

10 USA Commercial Mortgage Company,

11 Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**Notice of Hearing Re Third Motion To  
Extend The USACM Liquidating Trust's  
Scheduled Termination Date**

14 **Date: February 4, 2014**

15 **Time: 9:30 a.m.**

16 **Estimated Time for Hearing: 10 minutes**

17 **THE USACM LIQUIDATING TRUST FILED A THIRD MOTION TO  
18 EXTEND THE USACM LIQUIDATING TRUST'S SCHEDULED TERMINATION  
19 DATE [DE 9899].**

20 **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust, by and  
21 through its counsel, has filed its Third Motion to Extend the USACM Trust's Scheduled  
22 Termination Date, (the "Motion"). The Motion requests that the scheduled termination  
23 deadline be extended from March 12, 2014 to March 15, 2016, subject to the discretion of  
24 the USACM Liquidating Trust Committee to terminate the Trust.

25 **NOTICE IS FURTHER GIVEN** that the hearing on the Motion will be held  
26 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal  
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LEWIS ROCA  
ROTHGERBER 3993 Howard Hughes Parkway  
Suite 600 Las Vegas, NV 89169-5996

1 Building, 300 Las Vegas Blvd. South, 2nd Floor, Courtroom No. 5, Las Vegas, Nevada, on  
2 **February 4, 2014, at the hour of 9:30 a.m.**

3 **NOTICE IS FURTHER GIVEN** that any response to the Motion must be filed  
4 and service must be completed by January 17, 2014. The opposition must set forth all  
5 relevant facts and any relevant legal authority.

6 If you object to the relief requested, you *must* file a **WRITTEN** response to this  
7 pleading with the Court. You *must* also serve your written response on the person who  
8 sent you this notice.

9 If you do not file a written response with the Court, or if you do not serve your  
10 written response on the person who sent you this notice, then:

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- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* and grant the Motion without formally  
calling the matter at the hearing.

14 Dated: December 30, 2013.

15 **LEWIS ROCA ROTHGERBER LLP**

17 By /s/ Robert M. Charles, Jr. (#6593)  
18 Robert M. Charles, Jr. (NV 6593)  
19 *Attorney for USACM Liquidating Trust*

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